

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
SECURITIES AND EXCHANGE  
COMMISSION,

Plaintiff,

v.

SAMUEL BANKMAN-FRIED,

Defendant.  
-----X

Case No. 1:22-cv-10501-PKC

**[PROPOSED] STIPULATION AND  
ORDER OF SUBSTITUTION OF  
COUNSEL**

IT IS HEREBY STIPULATED AND AGREED, by and between the undersigned counsel, pursuant to Local Rule 1.4, that the law firm of Montgomery McCracken Walker & Rhoads LLP is hereby substituted in place of and instead of the law firm of Cohen & Gresser LLP and its attorneys Mark S. Cohen and S. Gale Dick as counsel of record for defendant Samuel Bankman-Fried in the above-captioned case. A Declaration in support of this Stipulation and Order of Substitution of Counsel is being filed herewith pursuant to Local Rule 1.4.

PLEASE TAKE NOTICE that all pleadings, notice of hearing, and other filings in this matter should be served upon the undersigned incoming counsel.

DATED: March 12, 2024  
New York, New York

**COHEN & GRESSER LLP**

By: /s/ S. Gale Dick  
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**MONTGOMERY McCRACKEN  
WALKER & RHOADS LLP**

By: /s/ Jeremy D. Mishkin  
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*Outgoing Counsel for Defendant Samuel  
Bankman-Fried*

*Incoming Counsel for Defendant Samuel  
Bankman-Fried*

**SO ORDERED**

DATED:

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New York, New York

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P. KEVIN CASTEL  
United States District Judge